Company Name Nippon Light Metal Holdings Co., Ltd.

Representative President CEO Takashi Ishiyama

(Code No. 5703 Tokyo Stock Exchange 1st Section, Osaka Stock Exchange 1st Section)

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Regarding the Discrepancy between the Forecast and Actual Results for the Year to March 2013 Cumulative Q2 Period Consolidated Earnings

Nippon Light Metal Holdings Co., Ltd., today announced as follows the discrepancy between the consolidated earnings forecast for the cumulative second quarter (from April 1, 2012, to September 30, 2012) disclosed by Nippon Light Metal Co., Ltd., on May 15, 2012, and the actual results period.

Note

1. Discrepancy between the forecast and actual results for the year to March 2013 cumulative second guarter period consolidated earnings

	Sales	Operating	Ordinary Profit	Quarterly	Quarterly Net
		Profit		Net Income	Income Per Share
Previously announced	million yen	million yen	million yen	million yen	Yen
forecast (A)	195,500	7,500	5,500	3,500	6.43
Actual (B)	183,717	5,237	3,550	2,313	4.25
Changes (B-A)	-11,283	-2,263	-1,950	-1,187	-
Ratio of change (%)	-5.8	-30.2	-35.5	-33.9	-
(cf) Actual for Q2 of previous term (Q2 for Year to March 2012)	206,125	9,069	5,984	3,505	6.44

2. Reason for discrepancy

This cumulative second quarter period, despite sales of transport industry products such as automobile parts and components for trucks being strong, sales of machinery, electronics and solar cell related products including alumina, aluminum hydroxide, thick sheets for semiconductor and liquid crystal display manufacturing equipment, as well as foils for aluminum electric capacitors, were slow and sales, operating profit, ordinary profit and quarterly net income fell below the forecast made at the beginning

of the fiscal year.

As for Nippon Light Metal Holdings Co., Ltd.'s full year forecast for the year to March 2013, please see the "Year to March 2013 Second Quarter Earnings Report" and "Notice on the Divestiture of Fixed Asset by a Consolidated Subsidiary and Special Gains Generated"