

Financial results for the fiscal year ended  
March 31, 2022 and earnings forecasts for  
the fiscal year ending March 31, 2023

May 30, 2022

Nippon Light Metal Holdings Company, Ltd.

Consolidated financial results for the fiscal year ended March 31, 2022  
**Financial results for the fiscal year ended March 31, 2022**  
 – compared with the same period in the previous fiscal year

(Billions of yen)

	Fiscal 2021 Results	Fiscal 2020 Results	Change
Net sales	486.6	432.6	+54.0 (+12.5%)
Operating profit	22.2	24.2	-2.0 (-8.2%)
Ordinary profit	22.9	24.0	-1.1 (-4.6%)
Profit attributable to owners of parent	16.8	3.4	+13.4 (+397.9%)
ROCE	8.7%	8.4%	+0.3p
Dividends per share	85 yen	65 yen	+20 yen

# Consolidated financial results for the fiscal year ended March 31, 2022

## Segment information – compared with the same period in the previous fiscal year

(Billions of yen)

	Net sales			Operating profit		
	Fiscal 2021 Results	Fiscal 2020 Results	Change	Fiscal 2021 Results	Fiscal 2020 Results	Change
Aluminum ingot and chemicals	127.6	91.2	+36.4 (+40.0%)	13.0	9.6	+3.4 (+35.4%)
Aluminum sheet and extrusions	113.9	97.9	+16.0 (+16.4%)	7.5	6.0	+1.5 (+26.4%)
Fabricated products and others	153.4	157.3	-3.9 (-2.5%)	3.8	8.9	-5.1 (-57.5%)
Aluminum foil, powder, and paste	91.7	86.2	+5.5 (+6.3%)	1.6	3.3	-1.7 (-52.6%)
Management, shared	—	—	—	-3.7	-3.6	-0.1
Total	486.6	432.6	+54.0 (+12.5%)	22.2	24.2	-2.0 (-8.2%)

# Forecast of consolidated financial results for the fiscal year ending March 31, 2023

## Full-year earnings forecasts – compared with the previous fiscal year

(Billions of yen)

	Fiscal 2022 Forecasts	Fiscal 2021 Results	Change
Net sales	540.0	486.6	+53.4 (+11.0%)
Operating profit	20.0	22.2	-2.2 (-9.9%)
Ordinary profit	20.0	22.9	-2.9 (-12.7%)
Profit attributable to owners of parent	14.0	16.8	-2.8 (-16.7%)
Dividends per share	85 yen (*)	85 yen	±0

\*Interim dividend: 40 yen/share; year-end: 45 yen/share; dividend payout ratio: 37.6%

### Team NLM—Groundbreaking Innovator of Aluminum and Beyond

1. Provide products and businesses that contribute to the creation of social value
  - Provide products and businesses that satisfy customers' needs
  - Provide a range of products and businesses throughout the overall supply chain lifecycle
  - Strengthen the Group collaboration system to solve social issues
2. Strengthen management foundation
  - Thorough quality compliance (restoring social trust)
  - Top priority on safety and thorough compliance
  - Response to carbon neutrality
  - HR expansion, appointments and education to improve sustainable corporate value

Notes on this document

1. This document is intended to provide information on the financial results for the fiscal year ended March 31, 2022, and future management strategies, and not to solicit the purchase or sale of the marketable securities issued by the Company.
2. The forward-looking statements, including future trends and earnings estimates, are not historical facts and involve risks and uncertainties, and therefore do not guarantee future performance. Actual financial results may differ materially from the estimates due to various factors, including unpredictable changes in economic conditions. Significant factors that may affect actual financial results include but are not limited to the economic climate surrounding the Group, social trends, and changes in the Group's relative competitiveness in line with the demand trends for the products and services provided by the Group.
3. The matters described in this document reflect the views of the Company at the time of its preparation and are subject to change without prior notice.
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