Consolidated Financial Results
For the First Quarter of the Year Ending March 31, 2016
(Japan GAAP)

July 30, 2015

Company name	: Nippon Light Metal Holdings Company, Ltd.
Stock exchange listing	: First Section of Tokyo
Code number	: 5703
URL	: http://www.nikkeikinholdings.com/
Representative	: Ichiro OKAMOTO, President & Chief Executive Officer
The expected date for filing of securities report	: August 6, 2015
The expected date of dividends payment	: —
Additional documents to supplement quarterly financial results	: None
Quarterly IR presentation	: None

(Amounts less than one million yen are rounded off)

1. Consolidated Financial Results for the Three Months Ended June 30, 2015

(April 1, 2015 ~ June 30, 2015)

(1) Consolidated Results of Operations (Accumulated Total)

(% : changes from the same period of the previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2015	111,297	12.6	5,591	43.4	5,179	31.1	2,330	6.0
June 30, 2014	98,867	4.2	3,900	43.2	3,951	64.6	2,198	97.3

(Note) Comprehensive income: ¥3,373 million / 30.2% for the Three months ended June 30, 2015
¥2,591 million / 10.2% for the Three months ended June 30, 2014

	Net income per share (basic)	Net income per share (diluted)
Three months ended	Yen	Yen
June 30, 2015	4.28	3.77
June 30, 2014	4.04	3.55

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Three months ended June 30, 2015	456,312	137,629	26.6	223.06
Year ended March 31, 2015	457,277	137,385	26.6	223.27

(Reference) Shareholder's equity: ¥121,306 million as of the Three months ended June 30, 2015
¥121,422 million as of the Year ended March 31, 2015

2. Dividends

	Annual dividends per share				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2015	—	0.00	—	5.00	5.00
Year ending March 31, 2016	—				
Year ending March 31, 2016 (forecasts)		0.00	—	5.00	5.00

(Note) Revisions to dividend forecasts published most recently : None

3. Forecast of Consolidated Financial Results for the Year Ending March 31, 2016

(April 1, 2015 ~ March 31, 2016)

(% : changes from the same period of the previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2015	225,000	10.9	10,500	31.6	9,500	16.5	5,500	(4.6)	10.11
Year ending March 31, 2016	460,000	6.6	22,500	16.6	21,000	1.9	13,000	34.8	23.90

(Note) Revisions to financial forecasts published most recently : None

*Notes

(1) Changes of important subsidiaries during the period
(changes of specific subsidiaries in accordance with changes in the scope of consolidation) : None
Newly added: — (Company name: —) Excluded : — (Company name : —)

(2) Application of particular accounts procedures to the preparation of quarterly consolidated financial statements : None

(3) Changes in accounting policies and changes or restatement of accounting estimates
(i) Changes in accounting policies caused by revision of accounting standards : Yes
(ii) Changes in accounting policies other than (i) : None
(iii) Changes in accounting estimates : None
(iv) Restatement : None

(4) Number of shares outstanding (common stock)
(i) Number of shares outstanding at end of period (including treasury stock)

As of the Three months ended June 30, 2015	545,126,049 shares
As of the Year ended March 31, 2015	545,126,049 shares

(ii) Number of treasury stock at end of period

As of the Three months ended June 30, 2015	1,297,440 shares
As of the Year ended March 31, 2015	1,295,748 shares

(iii) Average number of shares outstanding during the term

For the Three months ended June 30, 2015	543,829,495 shares
For the Three months ended June 30, 2014	543,839,112 shares

* Status of a quarterly review

- This financial summary does not need to undergo a quarterly review under the Financial Instruments and Exchange Act. Procedures for a quarterly review of the consolidated financial statements are being followed at the time of the announcement of this financial summary.

* Explanations and other special notes concerning the appropriate use of business performance forecasts

- The forward-looking statements such as result forecasts included in this document are based on the information available to the Company at the time of the announcement and on certain assumptions considered reasonable, and the Company makes no representations as to their achievability. Actual results may differ materially from the forecast depending on a range of factors.

【Attached documents】Quarterly Consolidated Financial Statements

1: Quarterly Consolidated Balance Sheets

(Millions of yen)

	Year ended (March 31, 2015)	Three months ended (June 30, 2015)
Assets		
Current assets		
Cash and deposits	29,823	27,420
Notes and accounts receivable – trade	133,976	131,806
Finished products	27,865	29,510
Work-in-progress, including costs related to construction-type contracts	16,979	19,296
Raw material and supplies	22,808	19,999
Other current assets	18,473	21,227
Allowance for doubtful accounts	(1,018)	(1,040)
Total current assets	**248,906**	**248,218**
Fixed assets		
Property, plant and equipment		
Buildings and structures	45,300	45,299
Machinery and equipment	43,818	45,507
Tools, furniture and fixtures	3,962	3,934
Land	54,997	54,970
Construction-in-progress	5,158	3,538
Total property, plant and equipment	**153,235**	**153,248**
Intangible assets		
Goodwill	1,006	858
Other intangible assets	3,537	3,477
Total intangible assets	**4,543**	**4,335**
Investments and other assets		
Other assets	51,080	51,010
Allowance for doubtful accounts	(487)	(499)
Total investments and other assets	**50,593**	**50,511**
Total fixed assets	**208,371**	**208,094**
Total assets	**457,277**	**456,312**

(Millions of yen)

	Year ended (March 31, 2015)	Three months ended (June 30, 2015)
Liabilities		
Current liabilities		
Notes and accounts payable – trade	69,060	68,549
Short-term borrowings	95,818	94,383
Income taxes payable	2,392	1,022
Other current liabilities	34,950	31,962
Total current liabilities	**202,220**	**195,916**
Long-term liabilities		
Bonds	18,921	18,935
Long-term debt	74,251	79,449
Liabilities for retirement benefits	18,797	18,605
Other long-term liabilities	5,703	5,778
Total long-term liabilities	**117,672**	**122,767**
Total liabilities	**319,892**	**318,683**
Net assets		
Shareholders' equity		
Common stock	39,085	39,085
Additional paid-in capital	11,179	11,179
Retained earnings	61,639	61,248
Treasury stock, at cost	(112)	(111)
Total shareholders' equity	**111,791**	**111,401**
Accumulated other comprehensive income		
Net unrealized gains on securities	3,493	3,777
Net unrealized losses on hedges	(25)	(61)
Revaluation surplus	145	145
Foreign currency translation adjustments	6,198	6,238
Remeasurements of defined benefits plans	(180)	(194)
Total accumulated other comprehensive income	**9,631**	**9,905**
Non-controlling interests	**15,963**	**16,323**
Total net assets	**137,385**	**137,629**
Total liabilities and net assets	**457,277**	**456,312**

2: Quarterly Consolidated Statements of Income and
Quarterly Consolidated Statements of Comprehensive Income

Quarterly Consolidated Statements of Income (Millions of yen)

	Three months ended (June 30, 2014)	Three months ended (June 30, 2015)
Net sales	**98,867**	**111,297**
Cost of sales	80,784	90,323
Gross profit	**18,083**	**20,974**
Selling, general and administrative expenses	14,183	15,383
Operating profit	**3,900**	**5,591**
Non-operating income		
Foreign exchange gains	—	250
Other	1,262	738
Total non-operating income	**1,262**	**988**
Non-operating expenses		
Interest expense	614	553
Other	597	847
Total non-operating expenses	**1,211**	**1,400**
Ordinary profit	**3,951**	**5,179**
Income before income taxes and minority interests	**3,951**	**5,179**
Income taxes - current	496	729
Income taxes - deferred	897	1,466
Total income taxes	**1,393**	**2,195**
Net income	**2,558**	**2,984**
Profit attributable to non-controlling interests	360	654
Profit attributable to owners of parent	**2,198**	**2,330**

Quarterly Consolidated Statements of Conprehensive Income (Millions of yen)

	Three months ended (June 30, 2014)	Three months ended (June 30, 2015)
Net income	**2,558**	**2,984**
Other comprehensive income		
Net unrealized gains on securities	279	298
Net unrealized gains (losses) on hedges	0	(36)
Foreign currency translation adjustments	(301)	245
Remeasurements of defined benefit plans	147	(17)
Equity of other comprehensive losses of affiliates	(92)	(101)
Total other comprehensive income	**33**	**389**
Comprehensive income	**2,591**	**3,373**
Comprehensive income attributable to owners of parent	2,287	2,604
Comprehensive income attributable to non-controlling interests	304	769